



January 19, 2024

As we communicated in December, we have agreed on the final version of the setup documents, and they are now signed. Since that has been completed, the disclosure documents can now be finalized and filed with the regulator. We are very close to completing these items, and so we will most likely be starting our work to visit and transition all our existing clients starting in the month of February.

We recognize that this has taken much longer than any of us would have expected, but the final product was worth the wait!

This communication is to assure you that we are still working hard to get to the finish line, and we will connect with you once the launch occurs. I would also like to continue to assure you that no changes have been made or will be made to your account without your express permission.

To stay informed of the process and for further information, including a number of Frequently Asked Questions, please visit <https://csservices.ca/RDAreview/>

As always, in His service,

Maynard Wiersma

Executive Director

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